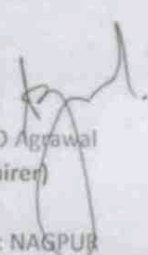


Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajasthan Gases Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ravi O. Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	883481	16.45%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	883481	16.45%	
Details of acquisition /-Sale			
a) Shares carrying voting rights acquired /-sold	97550	1.81%	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	97550	1.81%	



After the acquisition/sale, holding of :		
a) Shares carrying voting rights	+981031	18.26%
b) Shares encumbered with the acquirer		
d) VRs otherwise than by equity shares		
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		
e) Total (a+b+c+d)	981031	18.26%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15th September ,2014	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,37,38,000(53,73,800 Equity Shares of Rs. 10 each)	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,37,38,000(53,73,800 Equity Shares of Rs. 10 each)	
Total diluted share/voting capital of the TC after the said acquisition		


 Ravi O Aggarwal
 (Acquirer)

Place: NAGPUR

Date: 15th September ,2014