RAJASTHAN GASES LIMITED Regd Office: HE-1, ASHIRWAD COMPLEX, TRANSPORT NAGAR, JAIPUR- 302 003.

Unaudited Financial Results (Provisional) for the quarter and year ended 31/03/2010

| SI.No. | | (Rs. in Lacs) Three Months Ended Year Ended | | | |
|--------|---|--|------------|------------|-------------------------|
| | | 31/03/2010 31/03/2009 | | | Ended |
| | | <u> </u> | 01/03/2009 | 31/03/2010 | 31/03/2009 (Audited) |
| 1 | Income from Operation | 0.23 | 0.98 | 8.27 | 1.73 |
| 2 | Other Income | _ | - | 0.27 | 1.73 |
| 3 | Total Expenditure | 3.96 | 0.89 | 6.14 | - 1.74 |
| 4 | Interest | - | - | - | 1.74 |
| 5 | Gross Profit(+)/Loss(-) after | | | _ | _ |
| _ | Interest but before depreciation | (3.73) | 0.09 | 2.13 | (0.01) |
| 6 | Depreciation | - | - | 2.13 | (0.01) |
| 7 | Profit before Tax | (3.73) | 0.09 | 2.13 | (0.04) |
| 8 | Provision/Adjustments for Taxation | - | - | 2.13 | (0.01) |
| 9 | Net Profit(+)/Loss(-) | (3.73) | 0.09 | 2.13 | (0.04) |
| 10 | Paid up Equity Share Capital | 537.38 | 537.38 | 537.38 | (0.01) |
| 11 | Reserves excluding revaluation reserves | 007.00 | 007.00 | 337.30 | 537.38 |
| 12 | Basic and Diluted EPS (Not Annualised) | · _ | 0.00 | 0.04 | 0.00 |
| 13 | Public Shareholding | | 0.00 | 0.04 | - |
| | - Number of Shares | 3806701 | 3806701 | 3806701 | 2000704 |
| | - Percentage of Share Holdings | 70.84% | 70.84% | | 3806701 |
| 14 | Promoters and Promoters Group Shareholding | 70.0470 | 70.04 /6 | 70.84% | 70.84% |
| | a) Pledged/Encumbered | | | | ** |
| | - Number of Shares | _ | | | |
| | - Percentage of Shares | _ | - | - | - |
| | (as a % of the total shareholding of Promoter | _ | - | - | - |
| | and Promoter Group) | | | | |
| | - Percentage of Shares | | | | |
| | (as a % of the total share capital of the | - | - | - | - |
| | Company) | | | | |
| | b) Non-encumbered | | | | |
| | - Number of Shares | 1567099 | 1567000 | 4507000 | |
| | - Percentage of Shares | 100.00% | 1567099 | 1567099 | 1567099 |
| | (as a % of the total shareholding of Promoter | 100.00% | 100.00% | 100.00% | 100.00% |
| | and Promoter Group) | | | | |
| | - Percentage of Shares | 20.469/ | 00.400/ | | |
| | (as a % of the total share capital of the | 29.16% | 29.16% | 29.16% | 29.16% |
| | Company) | | | | |

Notes:

- The above results have been taken on record by the Board of Directors at their meeting held on 30th April, 2010.
- 2) Segment reporting as defined in Accounting Standard 17 is not applicable.
- 3) Comparative figures have been regrouped/rearranged wherever necessary.

Dated: 30th April, 2010

Place: Kolkata

THE CASES LAND

By order of the Board for RajasthaniGases Limited

Manoj Danwar

Director